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Fall 2005 Lethbridge Public Opinion Study

for City of Lethbridge Transportation Services

Downtown Parking Study

October 15, 2005





Methodology

- Population The city of Lethbridge has a total population of 77,202 residents (2005 municipal census) approximately 79% of which are 18 years of age or older (61,250 est.). A total of 37,546 residents are male (48.6%) while 39,656 are female (51.4%). South Lethbridge is home to 27,894 residents (36.1%) while the rapidly expanding west side is now home to 26,407 residents (34.2%). There are 22,911 north Lethbridge residents (29.7%).
- Sample Data were collected by Lethbridge Community College and Athabasca University students enrolled in STS270 - Social Science Research Methods at Lethbridge Community College in the fall of 2005. Students interviewed 584 adult residents of the city of Lethbridge on October 1st and 2nd 2005 by telephone using the Western Wats Lethbridge call center facility. Telephone numbers were selected using random predictive dialing from a sample drawn from the Telus Superpages. We sincerely thank Western Wats for their hospitality.
- Representativeness Analysis of the demographic data indicates that, within acceptable limits, the sample accurately represents the demographic distribution of the adult population within the city of Lethbridge. The sample has been statistically weighted where necessary to even better reflect the demographic distribution of the population (gender and area of the city).
- Confidence The weighted sample yields a margin of error of \pm 4%, 19 times out of 20. The margin of error increases when analyzing sub-samples of the data.
- Sponsorship These data are part of a larger study of the opinions and attitudes of Lethbridge residents conducted by the Citizen Society Research Lab at LCC. The City of Lethbridge Transportation Services sponsored this particular set of questions. We thank Lethbridge Transportation Services for their support of our research endeavors.





Profile of Visits, Employment and Residency in Downtown Lethbridge

- The vast majority of Lethbridge residents (93.8%) visited a downtown Lethbridge business, entertainment or retail destination in the past year. North Lethbridge residents (90.2%) are slightly less likely to visit downtown than are south (95.3%) and west (95.0%) Lethbridge residents.
- Upper income residents (98.2%) are slightly more likely to visit downtown than are other income groups while the youth (95.5%) are slightly more likely to visit downtown than are other age groups, especially seniors (89.8%).
- Slightly more than one-in-seven Lethbridge residents (14.9%) reported working downtown with men (16.6%) slightly more likely than women (13.3%). Residents with the least amount of formal education (9.4%), north Lethbridge residents (12.7%), and seniors (9.1%) are the least likely to work downtown.
- Only 7.4% of Lethbridge residents report that they currently live downtown and they tend to be poorer (12.5% of low income residents live downtown) and older (10.1% of seniors) than the average Lethbridge resident.

Visits, Work and Live Downtown

| | Visited downtown in past year | Currently work in downtown | Currently live in downtown |
|-----|-------------------------------|----------------------------|----------------------------|
| Yes | 93.8 | 14.9 | 7.4 |
| No | 6.2 | 85.1 | 92.6 |

Profile of Downtown Lethbridge Residents

| Male Female | 46.5 53.5 | Under \$30,000 \$30-\$70,000 | 59.0 28.2 | 18-29 30-44 | 34.1 11.4 |
|----------------|--------------|---------------------------------|--------------|----------------|--------------|
| ' | | Over \$70,000 | 12.8 | 45-64 | 34.1 |
| | _ | | | 65 and older | 20.5 |





Downtown Parking Preferences

- There is little doubt that Lethbridge residents prefer parking close to their downtown destinations. Over half of all residents want to park no more than one block away from their destination. Almost one-quarter (24.5%) stated that they want to park a half block or closer to their destination, while 4.7% demand parking right in front or they will likely take their business elsewhere.
- A further quarter of all residents (27.4%) are willing to park one block away while 21.4% said they would be willing to park two blocks away. Another quarter of all residents (26.6%) are willing to park more than two blocks away.
- Women, north Lethbridge residents, upper income earners and middle aged residents are more likely to want closer parking than are other demographic groups.
- Over half of all residents frequently or occasionally make trips downtown when meters are free. Over one-third (37.7%) say they occasionally make such trips while a further 23.4% frequently visit downtown when meters are free.
- Only one-in-ten residents never visit downtown when meters are free (10.0%), while 28.9% rarely make trips downtown when meters are free.

| Distance willing to park away from destination | | Visit downtown when parking is free | |
|--|--------------|-------------------------------------|------|
| Less than a block | 24.5 (4.7%)* | Frequently | 23.4 |
| One block | 27.4 | Occasionally | 37.7 |
| Two blocks | 21.5 | Rarely | 28.9 |
| More than two | 26.6 | Never | 10.0 |

• 4.7% stated that if they couldn't park right in front of their destination they would go somewhere else and are included with the 19.8% who stated they prefer to park no more than one-half block away.





Preferences for Resolving Downtown Parking Meter Issue

- A slight majority of Lethbridge residents (55.3%) do not think tax dollars should be used to support the removal of downtown parking meters. A significant plurality (44.7%) believes tax dollars should be used to remove meters.
- Women (46.6%) are slightly more likely than are men (42.6%) to want tax dollars used to remove meters. North Lethbridge residents (51.2%) are more likely to support tax dollar being used to remove meters than are south Lethbridge (43.5%) and west Lethbridge residents (40.0%).
- Support for using tax dollars is strongest among lower income residents (53.4%) and decreases as income rises with support among middle income (40.5%) and upper income (38.0%) residents considerably lower.
- Interestingly, tax dollar supported removal of meters is strongest amongst the small group of Lethbridge residents who state they never go downtown (53.7%) when meters are free, and drops as frequency of visits increases, to only 35.6% support among those who most frequently visit downtown when meters are free.
- Those who work downtown (47.1%) are slightly more supportive than are those who do not work downtown (44.1%). Support is considerably higher among those who live downtown (57.1%) than among other residents (43.6%).
- Lethbridge residents exhibited no clear consensus about how to best recover the lost parking revenue should meters be removed.
- Increasing all city property taxes is the least preferred option with only 22.7% support. Increasing property taxes downtown (27.7%) or reducing services downtown (28.3%) do not receive much more support.

Options for removing downtown parking meters

| | Use tax dollars to remove parking meters downtown | Reduce downtown services to recover lost parking revenue | Increase downtown taxes to recover lost parking revenue | Increase all city taxes to recover lost parking revenue |
|----------|---|--|---|---|
| Agree | 44.7 | 28.3 | 27.7 | 22.7 |
| Disagree | 55.3 | 71.7 | 72.3 | 77.3 |

Note: Due to rounding, proportions may not total exactly 100%

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Visited downtown in past year by demographic groups

| | Male | Female | All Residents |
|-----|------|--------|---------------|
| Yes | 93.6 | 93.7 | 93.8 |
| No | 6.4 | 6.3 | 6.2 |

| | South | North | West |
|-----------|-------|-------|------|
| Yes | 95.3 | 90.2 | 95.0 |
| Yes No | 4.7 | 9.8 | 5.0 |

| | Under \$30,000 | \$30,000 to \$70,000 | Over \$70,000 |
|-----|----------------|----------------------|---------------|
| Yes | 93.5 | 91.9 | 98.2 |
| No | 6.5 | 8.1 | 1.8 |

| | High School or less | Some Post Secondary | College-Tech-Trade | University Grad |
|-----|---------------------|---------------------|--------------------|-----------------|
| Yes | 93.5 | 91.4 | 95.0 | 96.1 |
| No | 6.5 | 8.6 | 5.0 | 3.9 |

| | 18-29 | 30-44 | 45-64 | 65 and older |
|-----|-------|-------|-------|--------------|
| Yes | 95.5 | 93.4 | 93.8 | 89.8 |
| No | 4.5 | 6.6 | 6.2 | 10.2 |





Currently work downtown by demographic groups

| | Male | Female | All Residents |
|-----|------|--------|---------------|
| Yes | 16.6 | 13.3 | 14.9 |
| No | 83.4 | 86.7 | 85.1 |

| | South | North | West |
|-----------|-------|-------|------|
| Yes | 16.2 | 12.7 | 15.4 |
| Yes No | 83.8 | 87.3 | 84.6 |

| | Under \$30,000 | \$30,000 to \$70,000 | Over \$70,000 |
|-----|----------------|----------------------|---------------|
| Yes | 16.3 | 15.3 | 17.1 |
| No | 83.7 | 84.7 | 82.9 |

| | High School or less | Some Post Secondary | College-Tech-Trade | University Grad |
|-----|---------------------|---------------------|--------------------|-----------------|
| Yes | 9.4 | 11.5 | 18.5 | 20.9 |
| No | 90.6 | 88.5 | 81.5 | 79.1 |

| | 18-29 | 30-44 | 45-64 | 65 and older |
|-----|-------|-------|-------|--------------|
| Yes | 17.6 | 15.6 | 14.5 | 9.1 |
| No | 82.4 | 84.4 | 85.5 | 90.9 |





Currently live downtown by demographic groups

| | Male | Female | All Residents |
|-----|------|--------|---------------|
| Yes | 7.1 | 7.6 | 7.4 |
| No | 92.9 | 92.4 | 92.6 |

| | South | North | West |
|-----------|-------|-------|-------|
| Yes | 19.9 | 0.0 | 0.0 |
| Yes No | 80.1 | 100 | 100.0 |

| | Under \$30,000 | \$30,000 to \$70,000 | Over \$70,000 |
|-----|----------------|----------------------|---------------|
| Yes | 12.5 | 4.7 | 4.5 |
| No | 87.5 | 95.3 | 95.5 |

| | High School or less | Some Post Secondary | College-Tech-Trade | University Grad |
|-----|---------------------|---------------------|--------------------|-----------------|
| Yes | 7.9 | 5.7 | 10.9 | 6.6 |
| No | 92.1 | 94.3 | 89.1 | 93.4 |

| | 18-29 | 30-44 | 45-64 | 65 and older |
|-----|-------|-------|-------|--------------|
| Yes | 8.5 | 4.1 | 7.7 | 10.1 |
| No | 91.5 | 95.9 | 92.3 | 89.9 |





Distance Lethbridge residents will park away from a downtown business, shopping or entertainment establishment by demographic groups

| | Male | Female | All Residents |
|----------------------|------|--------|---------------|
| Less than a block | 22.1 | 26.7 | 24.5 |
| One block | 28.3 | 26.3 | 27.4 |
| Two blocks | 19.6 | 23.5 | 21.5 |
| More than two blocks | 30.1 | 23.5 | 26.6 |

| | South | North | West |
|----------------------|-------|-------|------|
| Less than a block | 23.7 | 31.5 | 19.3 |
| One block | 25.3 | 23.6 | 32.5 |
| Two blocks | 21.2 | 19.4 | 23.9 |
| More than two blocks | 29.8 | 25.5 | 24.4 |

| | Under \$30,000 | \$30,000 to \$70,000 | Over \$70,000 |
|----------------------|----------------|----------------------|---------------|
| Less than a block | 28.8 | 21.8 | 25.5 |
| One block | 21.8 | 28.8 | 31.8 |
| Two blocks | 20.6 | 24.0 | 18.2 |
| More than two blocks | 28.8 | 25.3 | 24.5 |

| | High School or less | Some Post Secondary | College-Tech-Trade | University Grad |
|----------------------|---------------------|---------------------|--------------------|-----------------|
| Less than a block | 36.0 | 27.5 | 19.0 | 16.1 |
| One block | 23.2 | 25.7 | 30.2 | 30.9 |
| Two blocks | 22.4 | 17.5 | 23.3 | 23.5 |
| More than two blocks | 18.4 | 29.2 | 27.6 | 29.5 |

| | 18-29 | 30-44 | 45-64 | 65 and older |
|----------------------|-------|-------|-------|--------------|
| Less than a block | 28.5 | 22.2 | 22.5 | 22.7 |
| One block | 21.5 | 35.9 | 29.8 | 21.3 |
| Two blocks | 20.3 | 21.4 | 19.9 | 29.3 |
| More than two blocks | 29.7 | 20.5 | 27.7 | 26.7 |





Frequency of visits to downtown Lethbridge when parking is free by demographic groups

| | Male | Female | All Residents |
|--------------|------|--------|---------------|
| Frequently | 22.1 | 24.7 | 23.4 |
| Occasionally | 40.6 | 35.0 | 37.7 |
| Rarely | 28.8 | 29.0 | 28.9 |
| Never | 8.5 | 11.3 | 10.0 |

| | South | North | West |
|--------------|-------|-------|------|
| Frequently | 25.8 | 18.3 | 25.5 |
| Occasionally | 36.4 | 34.9 | 41.5 |
| Rarely | 26.8 | 33.1 | 27.5 |
| Never | 11.0 | 13.7 | 5.5 |

| | Under \$30,000 | \$30,000 to \$70,000 | Over \$70,000 |
|--------------|----------------|----------------------|---------------|
| Frequently | 25.1 | 21.6 | 23.4 |
| Occasionally | 35.5 | 39.8 | 37.8 |
| Rarely | 27.9 | 31.2 | 29.7 |
| Never | 11.5 | 7.4 | 9.0 |

| | High School or less | Some Post Secondary | College-Tech-Trade | University Grad |
|--------------|---------------------|---------------------|--------------------|-----------------|
| Frequently | 24.6 | 21.1 | 26.3 | 22.1 |
| Occasionally | 29.0 | 38.9 | 39.0 | 43.6 |
| Rarely | 31.9 | 29.1 | 27.1 | 27.5 |
| Never | 14.5 | 10.9 | 7.6 | 6.7 |

| | 18-29 | 30-44 | 45-64 | 65 and older |
|--------------|-------|-------|-------|--------------|
| Frequently | 31.1 | 23.1 | 19.6 | 16.1 |
| Occasionally | 37.9 | 47.9 | 37.1 | 26.4 |
| Rarely | 26.0 | 23.1 | 32.5 | 34.5 |
| Never | 5.1 | 5.8 | 10.8 | 23.0 |





Should tax dollars be used to provide free parking downtown at all times?

| | Male | Female | All Residents |
|-----|---------------------|----------------------|--------------------|
| Yes | 42.6 | 46.6 | 44.7 |
| No | 57.4 | 53.4 | 55.3 |
| | South | North | West |
| Yes | 43.5 | 51.2 | 40.0 |
| No | 56.5 | 48.8 | 60.0 |
| | Under \$30,000 | \$30,000 to \$70,000 | Over \$70,000 |
| Yes | 53.4 | 40.5 | 38.0 |
| No | 46.6 | 59.5 | 62.0 |
| | High School or less | Some Post Secondary | College-Tech-Trade |
| Vac | 50.0 | 40.0 | 44.7 |

| | High School or less | Some Post Secondary | College-Tech-Trade | University Grad |
|-----|---------------------|---------------------|--------------------|-----------------|
| Yes | 52.8 | 42.9 | 44.7 | 40.1 |
| No | 47.2 | 57.1 | 55.3 | 59.9 |

| | 18-29 | 30-44 | 45-64 | 65 and older |
|-----|-------|-------|-------|--------------|
| Yes | 45.1 | 38.0 | 48.4 | 46.8 |
| No | 54.9 | 62.0 | 51.6 | 53.2 |

Frequency of visits downtown when meters are free

| | Frequently | Occasionally | Rarely | Never |
|-----|------------|--------------|--------|-------|
| Yes | 35.6 | 46.9 | 47.2 | 53.7 |
| No | 64.4 | 53.1 | 52.8 | 46.3 |

| | Work D | owntown | Live Dow | ntown |
|-----|--------|---------|----------|-------|
| | Yes | No | Yes | No |
| Yes | 47.1 | 44.1 | 57.1 | 43.6 |
| No | 52.9 | 55.9 | 42.9 | 56.4 |





Reduce funding for downtown to recover lost parking meter revenue.

| · · | | | | |
|----------|---------------------|----------------------|--------------------|-----------------|
| | Male | Female | All Residents | |
| Agree | 28.3 | 28.2 | 28.3 | |
| Disagree | 71.7 | 71.8 | 71.7 | |
| | South | North | West | |
| Agree | 26.4 | 32.7 | 26.4 | |
| Disagree | 73.6 | 67.3 | 73.6 | |
| | Under \$30,000 | \$30,000 to \$70,000 | Over \$70,000 | |
| Agree | 30.2 | 26.8 | 28.3 | |
| Disagree | 69.8 | 73.2 | 71.7 | |
| | High School or less | Some Post Secondary | College-Tech-Trade | University Grad |
| Agree | 33.6 | 28.5 | 30.3 | 21.2 |
| Disagree | 66.4 | 71.5 | 69.7 | 78.8 |
| | 18-29 | 30-44 | 45-64 | 65 and older |

| | 18-29 | 30-44 | 45-64 | 65 and older |
|----------|-------|-------|-------|--------------|
| Agree | 23.7 | 21.8 | 34.6 | 34.6 |
| Disagree | 76.3 | 78.2 | 65.4 | 65.4 |

Frequency of visits downtown when meters are fee

| | <u> </u> | . requested or mente de mineral mente de directed | | | | |
|----------|------------|---|--------|-------|--|--|
| | Frequently | Occasionally | Rarely | Never | | |
| Agree | 20.9 | 24.5 | 33.8 | 44.2 | | |
| Disagree | 79.1 | 75.5 | 66.2 | 55.8 | | |

| | Work Do | owntown | Live Dow | ntown |
|----------|---------|---------|----------|-------|
| | Yes | No | Yes | No |
| Agree | 20.9 | 29.7 | 20.5 | 28.8 |
| Disagree | 79.1 | 70.3 | 79.5 | 71.2 |





Increase downtown property taxes to recover lost parking meter revenue.

| | | • | G | |
|-------------------|---------------------|----------------------|--------------------|-----------------|
| | Male | Female | All Residents | |
| Agree Disagree | 31.4 68.6 | 24.0 76.0 | 27.7 72.3 | |
| | South | North | West | |
| Agree Disagree | 26.1 73.9 | 31.0 69.0 | 26.5 73.5 | |
| | Under \$30,000 | \$30,000 to \$70,000 | Over \$70,000 | |
| Agree Disagree | 31.8 68.2 | 24.2 75.8 | 30.3 69.7 | |
| | High School or less | Some Post Secondary | College-Tech-Trade | University Grad |
| Agree Disagree | 34.1 65.9 | 27.2 72.8 | 29.1 70.9 | 21.5 78.5 |
| | 18-29 | 30-44 | 45-64 | 65 and older |
| Agree Disagree | 32.2 67.8 | 26.3 73.7 | 27.3 72.7 | 20.7 79.3 |
| | | Frequency of vis | its downtown | |
| | Frequently | Occasionally | Rarely | Never |
| Agree Disagree | 27.6 72.4 | 29.7 70.3 | 28.2 71.8 | 20.0 80.0 |
| | Work Downton | wn | Live | e Downtown |
| | Yes | No | Yes | No |
| Agree Disagree | 17.6 82.4 | 29.3 70.7 | 23.7 76.3 | 27.8 72.2 |





Increase all city of Lethbridge property taxes to recover lost parking meter revenue.

| • | | • | | |
|-------------------|---------------------|----------------------|--------------------|-----------------|
| | Male | Female | All Residents | |
| Agree Disagree | 23.6 76.4 | 21.9 78.1 | 22.7 77.3 | |
| Γ | South | North | West | |
| Agree Disagree | 25.1 74.9 | 23.2 76.8 | 19.4 80.6 | |
| | Under \$30,000 | \$30,000 to \$70,000 | Over \$70,000 | |
| Agree Disagree | 25.0 75.0 | 23.6 76.4 | 16.8 83.2 | |
| | High School or less | Some Post Secondary | College-Tech-Trade | University Grad |
| Agree Disagree | 27.1 72.9 | 23.1 76.9 | 17.8 82.2 | 22.0 78.0 |
| | 18-29 | 30-44 | 45-64 | 65 and older |
| Agree Disagree | 22.0 78.0 | 16.7 83.3 | 22.7 77.3 | 32.6 67.4 |
| | | Frequency of vis | its downtown | |
| | Frequently | Occasionally | Rarely | Never |
| Agree Disagree | 23.5 76.5 | 24.1 75.9 | 21.7 78.3 | 21.1 78.9 |
| | Work Downton | wn | Live | e Downtown |
| | Yes | No | Yes | No |
| Agree Disagree | 19.8 80.2 | 23.3 76.7 | 29.3 70.7 | 22.2 77.8 |





Reduce funding for downtown to recover lost parking meter revenue (full).

| | Male | Female | All Residents |
|-------------------|------|--------|---------------|
| Strongly agree | 2.5 | 1.8 | 2.1 |
| Agree | 25.8 | 26.4 | 26.1 |
| Disagree | 54.8 | 55.4 | 55.1 |
| Strongly disagree | 16.8 | 16.4 | 16.6 |

| | South | North | West |
|-------------------|-------|-------|------|
| Strongly agree | 2.5 | 2.4 | 1.6 |
| Agree | 23.9 | 30.1 | 25.0 |
| Disagree | 52.7 | 54.2 | 58.3 |
| Strongly disagree | 20.9 | 13.3 | 15.1 |

| | Under \$30,000 | \$30,000 to \$70,000 | Over \$70,000 |
|-------------------|----------------|----------------------|---------------|
| Strongly agree | 1.7 | 2.6 | 0.9 |
| Agree | 28.5 | 24.1 | 27.4 |
| Disagree | 54.2 | 57.0 | 53.8 |
| Strongly disagree | 15.6 | 16.2 | 17.9 |

| | High School or less | Some Post Secondary | College-Tech-Trade | University Grad |
|-------------------|---------------------|---------------------|--------------------|-----------------|
| Strongly agree | 0.8 | 3.0 | 1.7 | 2.7 |
| Agree | 33.1 | 25.5 | 28.8 | 18.5 |
| Disagree | 54.3 | 57.0 | 50.8 | 58.2 |
| Strongly disagree | 11.8 | 14.5 | 18.6 | 20.5 |

| | 18-29 | 30-44 | 45-64 | 65 and older |
|-------------------|-------|-------|-------|--------------|
| Strongly agree | 1.7 | 1.7 | 2.8 | 1.3 |
| Agree | 21.6 | 19.3 | 31.5 | 33.3 |
| Disagree | 58.0 | 62.2 | 52.5 | 44.9 |
| Strongly disagree | 18.8 | 16.8 | 13.3 | 20.5 |





Increase downtown property taxes to recover lost parking meter revenue (full).

| | Male | Female | All Residents |
|-------------------|------|--------|---------------|
| Strongly agree | 1.4 | 0.3 | 0.9 |
| Agree | 30.0 | 23.7 | 26.8 |
| Disagree | 50.4 | 61.0 | 55.8 |
| Strongly disagree | 18.2 | 15.0 | 16.5 |

| | South | North | West |
|-------------------|-------|-------|------|
| Strongly agree | 0.0 | 1.8 | 1.5 |
| Agree | 26.0 | 29.6 | 25.0 |
| Disagree | 53.4 | 58.0 | 56.1 |
| Strongly disagree | 20.6 | 10.7 | 17.3 |

| | Under \$30,000 | \$30,000 to \$70,000 | Over \$70,000 |
|-------------------|----------------|----------------------|---------------|
| Strongly agree | 1.7 | 1.3 | 0.0 |
| Agree | 30.1 | 22.9 | 30.3 |
| Disagree | 54.0 | 57.1 | 53.2 |
| Strongly disagree | 14.2 | 18.6 | 16.5 |

| | High School or less | Some Post Secondary | College-Tech-Trade | University Grad |
|-------------------|---------------------|---------------------|--------------------|-----------------|
| Strongly agree | 0.8 | 1.8 | 0.0 | 0.7 |
| Agree | 33.3 | 25.4 | 29.1 | 20.8 |
| Disagree | 50.8 | 58.6 | 51.3 | 61.1 |
| Strongly disagree | 15.2 | 14.2 | 19.7 | 17.4 |

| | 18-29 | 30-44 | 45-64 | 65 and older |
|-------------------|-------|-------|-------|--------------|
| Strongly agree | 2.3 | 1.7 | 0.0 | 0.0 |
| Agree | 29.9 | 24.6 | 27.3 | 20.7 |
| Disagree | 52.5 | 59.3 | 56.1 | 56.1 |
| Strongly disagree | 15.3 | 14.4 | 16.6 | 23.2 |





Increase all city of Lethbridge property taxes to recover lost parking meter revenue (full).

| | Male | Female | All Residents |
|-------------------|------|--------|---------------|
| Strongly agree | 2.5 | 0.3 | 1.4 |
| Agree | 21.1 | 21.6 | 21.3 |
| Disagree | 46.4 | 52.4 | 49.6 |
| Strongly disagree | 30.0 | 25.7 | 27.7 |

| | South | North | West |
|-------------------|-------|-------|------|
| Strongly agree | 1.9 | 1.8 | 0.5 |
| Agree | 23.1 | 21.9 | 18.9 |
| Disagree | 49.0 | 51.5 | 48.5 |
| Strongly disagree | 26.0 | 24.9 | 32.1 |

| | Under \$30,000 | \$30,000 to \$70,000 | Over \$70,000 |
|-------------------|----------------|----------------------|---------------|
| Strongly agree | 0.6 | 1.7 | 2.8 |
| Agree | 24.4 | 21.9 | 14.0 |
| Disagree | 52.8 | 46.8 | 50.5 |
| Strongly disagree | 22.2 | 29.6 | 32.7 |

| | High School or less | Some Post Secondary | College-Tech-Trade | University Grad |
|-------------------|---------------------|---------------------|--------------------|-----------------|
| Strongly agree | 3.0 | 0.0 | 2.5 | 0.7 |
| Agree | 24.8 | 23.1 | 15.3 | 21.3 |
| Disagree | 48.9 | 50.9 | 44.1 | 53.3 |
| Strongly disagree | 23.3 | 26.0 | 38.1 | 24.7 |

| | 18-29 | 30-44 | 45-64 | 65 and older |
|-------------------|-------|-------|-------|--------------|
| Strongly agree | 1.1 | 1.7 | 2.2 | 0.0 |
| Agree | 20.8 | 15.0 | 20.5 | 32.9 |
| Disagree | 55.6 | 49.2 | 47.6 | 43.5 |
| Strongly disagree | 22.5 | 34.2 | 29.7 | 23.5 |





Demographics

| Gender (%) | | Area of City | (%) | Income (%) | | Education (%) | | Age (%) | |
|------------|------|--------------|------|----------------|------|-----------------|------|-------------|------|
| Male | 48.3 | South | 36.0 | Under \$30,000 | 34.8 | H-School/less | 23.8 | 18-29 | 30.5 |
| Female | 51.7 | North | 29.7 | \$30-\$70,000 | 44.3 | Some P-Sec. | 29.9 | 30-44 | 20.9 |
| | | West | 34.3 | Over \$70,000 | 21.0 | Col-Tech-Grad | 20.3 | 45-64 | 33.2 |
| | | | | | | University Grad | 26.1 | 65 or older | 15.3 |

Note: Due to rounding, proportions may not total exactly 100%

Questions

Please tell me which of the following applies to you.

Have you visited Downtown Lethbridge for shopping, entertainment or other business services in the past year?

Do you currently work in Downtown Lethbridge?

Do you currently live in Downtown Lethbridge (in south Lethbridge, north of sixth avenue and west of Stafford Drive)?

When driving to a downtown destination, please tell me how far you will walk from a parking stall to a shopping, entertainment or other business establishment?

Parking meters are free on Saturdays and weekday evenings in Downtown Lethbridge. How often do you visit downtown Lethbridge on Saturdays or weekday evenings for shopping, entertainment or other business? (parking is also free on Sundays)

Do you think tax dollars should be used to remove parking meters and provide free parking in the Downtown at all times?

If the City of Lethbridge was to provide free parking at all times in Downtown Lethbridge it would lose approximately \$1 million in revenue. Please tell me how much you support or oppose each of the following options the City might choose to recover that revenue.

Reduce funding for Downtown projects and services to recover the \$1 million in lost downtown parking revenue.

Increase property taxes in the downtown core only to recover the \$1 million in lost downtown parking revenue.

Increase All city of Lethbridge property taxes to recover the \$1 million in lost downtown parking revenue.